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Stock assessment of blue warehou (Seriolella brama) in New Zealand waters

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This series documents the scientific basis for stock assessments and fisheries management advice in New Zealand. It addresses the issues of the day in the current legislative context and in the time frames required. The documents it contains are not intended as definitive statements on the subjects addressed but rather as progress reports on ongoing investigations.

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## 1. EXECUTIVE SUMMARY

Catch histories were formulated for four assumed biological stocks of blue warehou (i.e., Northwest, Central East, WCSI, and Southern). A model incorporating catch history and biological parameters was used to obtain estimates and bounds of virgin biomass, and current biomass for the Northwest, Central East, and WCSI stocks. Current biomass may be above $50 \% \mathrm{~B}_{0}$ for WCSI, below $50 \% \mathrm{~B}_{0}$ for Central East, and between 10 and $70 \%$ of $\mathrm{B}_{0}$ for the Northwest stock. All these assessments are highly uncertain as no series of relative abundance indices is available for any of these stocks.

The Southern stock was similarly assessed, but incorporated relative abundance indices from trawl surveys. MIAEL estimates and bounds of virgin biomass, current biomass, and yield were calculated. The base case model run indicated that current biomass is between 54 and $72 \%$ of $\mathrm{B}_{0}$, but the information indices were less than $1 \%$, so this assessment is also highly uncertain. An alternative base case proposed by the Middle Depth Species Working Group markedly increased the $B_{\max }$ bound, leading to a higher MIAEL estimate of $B_{0}$ and wider bounds around the estimate of current biomass ( $54-92 \%$ of $\mathrm{B}_{0}$ ). The abundance index series provided little information on the current state of the stock relative to virgin biomass. Assumptions about the proportion of spawning biomass available to the fleet ( $p_{\text {out }}$ ) markedly influence the assessment.

Mean landings levels from 1986 to 1997 and subsequent estimates of MCY were calculated for all four biological stocks and for the administrative Fishstocks. The TACs for each Fishstock were all at least double the estimates of MCY. The MIAEL model estimate of MCY for the Southern stock was in the range 1040 to 5660 t .

## 2. INTRODUCTION

Blue warehou, also known as common warehou, belong to the family Centrolophidae (raftfishes), represented in New Zealand waters by six genera (McDowall 1982). Of these, four genera (Tubbia, Schedophilus, Centrolophus, and Icichthys) are represented by species not occurring in commercial quantities. The genus Hyperoglyphe is represented solely by bluenose, H. antarctica, which is commercially important. Four species make up the genus Seriolella (McDowall 1982): of these, three species are of considerable commercial importance, blue warehou, silver warehou (S. punctata), and white warehou ( $S$. caerulea). Gavrilov $(1976,1979)$ and Gavrilov \& Markina (1970) gave the first detailed accounts of the biology and distribution of the three commercial warehou species in New Zealand waters.

Blue warehou are widespread in southern New Zealand coastal waters, occur patchily along the west coast of the North Island, and are uncommon or rare on the northeast coast
(McDowall 1982). Migrations have been described as extensive and dependent on water temperature (Gavrilov 1979). Blue warehou also occur off southeastern Australia where annual catches of up to 3000 t have been estimated (Smith 1994).

Stock assessment information is given in the annual background documents and plenary reports 1985 to 1998, the latest of which is Annala et al. (1998). Hurst (1985) provided the initial yield estimates for blue warehou. Hurst \& Jones (1988) and Jones (1988) provided a background to the initial stock assessment, including CPUE analysis of the domestic setnet fishery and target trawl fishery in EEZ area F. Some of the earlier yield estimates were revised in 1996 after a revision of the methodology (Annala \& Sullivan 1996). A MIAEL stock reduction model (Cordue 1993, 1995) incorporating catch history, relative abundance indices, and estimates of growth parameters was used to assess WAR 3 south of Banks Peninsula (Bagley et al. 1998).

This document provides preliminary discussion on likely biological stocks of blue warehou. Catch histories for these stocks are presented, and the stocks are modelled using the least squares and single-stock MIAEL estimation techniques of Cordue (1993, 1998). Estimates of MCY based on average catch histories are updated.

## 3. STOCK ASSUMPTIONS

Blue warehou are currently administered as six Fishstocks (Figure 1). Reported landings of blue warehou by administrative Fishstock and fishing year since 1982-83 are presented in Table 1. The bulk of the landings originate from WAR 3 and WAR 7. No landings have been recorded from WAR 10, and landings are negligible from WAR 1. Before constructing catch histories for use in modelling, it is necessary to consider the likely distribution of any distinct biological stocks, and whether combinations of landings by Fishstock will adequately represent landings by biological stock.

Bagley et al. (1998) examined seasonal trends in landings and known spawning locations and suggested the existence of four possible biological stocks, as follows.
i). A southern population, mainly off Southland but perhaps extending into the Canterbury Bight. The main spawning time is November in inshore waters east and west of Stewart Island. Subsequently referred to as the "Southern" stock.
ii). A central eastern population, located off the northeast coast of the South Island and southeast coast of the North Island (including Cook Strait), spawning mainly in the northern area in winter-early spring and also in autumn off Kaikoura. The "Central East" stock.
iii). A southwestern population which spawns on the west coast of the South Island in winter. The "WCSI" stock.
iv). A northwestern population which may spawn off New Plymouth in winter-spring, and occurs from Tasman Bay north. The "Northwest" stock.

They noted that this stock structure is very tentative. There may be overlap between some stocks, and the Northwest and Central East groups may be a single stock.

The following stock modelling is conducted assuming the existence of the four biological stocks described above (Figure 2). Unfortunately, these stocks are poorly represented by any combination of QMAs, so catch histories for the assessments could not be derived simply from landings summaries by QMA.

## 4. CATCH HISTORIES

The catch history for the Southern stock, from 1970 to 1997, was derived from Bagley et al. (1998). Catch histories for the three other stocks are derived here for the first time. The catch data for blue warehou come from a variety of sources, and were allocated to the four assumed biological stocks as follows.

1. Landings from inshore vessels by port of landing from 1936 to 1983 (from Annual Reports on Fisheries). Landings into a particular port were allocated to the stock area in which the port was situated, except for Nelson/Motueka where landings were known to have derived from Tasman Bay as well as the east and west coasts of the South Island. Of the Nelson/Motueka landings, $10 \%$ was estimated to have been taken from the Central East stock off the Marlborough coast (from Fenaughty \& Bagley 1981). Estimated landings into Nelson from the WCSI stock were available from years 1967, 1968, and 1976-1982 (authors' unpublished data). For other years, where no estimates of landings derived from WCSI were available, the mean proportion from the known years ( $41 \%$ of total Nelson/Motueka landings) was applied.
2. Estimated landings by deepwater vessels from 1970 to 1977 (Bagley et al. 1998). These landings were allocated equally to the WCSI and Southern stocks.
3. Reported deepwater catch by EEZ area from 1978-79 to 1987-88 (Bagley et al. 1998). Landings by EEZ area to 1983 were allocated to stocks as follows: Central East - B, C $\mathrm{C}_{\mathrm{M}}$; Southern - C-, D, E, F; WCSI - G; Northwest - H. No deepwater statistics are available for blue warehou for the fishing year 1980-81 and an average for the years 1979-80 and 1981-82 was used.
4. Reported landings by statistical area by inshore and deepwater vessels from 1983-84 to 1987-88 (FSU database). Landings by statistical area were allocated to stocks as follows: Central East - 1-21; Southern - 22-31, 49-51; WCSI - 32-35; Northwest - 36-48.
5. Estimated landings by statistical area by all vessels from 1988-89 to 1997-98 (MFish Catch and Effort database). This database records the estimated catch of the top five species (by weight) by tow from deepwater vessels and the top five species by tow or day for inshore vessels. Because blue warehou may not always be in the top five species per tow or day, this data source will underestimate total landings. Consequently, for each fishing year, landings by stock were pro-rated up so that the total landings from the four stocks combined equalled the total reported landings for that year.
6. Estimates of recreational catches. Recreational fishing surveys indicated that about 10 t were taken from the Central East stock in 1992-93 and the Southern stock in 1991-92. Recreational landings from other stocks were negligible (Annala et al. 1998). A recreational catch of 10 t annually was allocated to the Central East and Southern stocks from 1988 to the present.

There may have been some misreporting of blue warehou as white or silver warehou. The species code WAR may have also been used generically to record any one of the three commercial species of warehou. Reported catches from both the QMS and FSU data in water over 400 m deep on the east coast of the South Island and waters south of New Zealand are likely to be either white or silver warehou. The extent of the misreporting is unknown, and it is not clear whether the true catches of blue warehou would be higher or lower than the recorded landings. No attempt has been made to error-check the data provided by MFish.

Estimated catch histories for the four proposed biological stocks are listed in Table 2.
Landings were split into spawning and non-spawning season catches (Table 2) using reported landings by statistical reporting area by month, for years 1983 to 1988, and estimated landings by statistical reporting area by month (pro-rated where necessary; see point 5 above) for years since 1989 to 1998. Spawning season was defined as October-December for the Southern stock, and July-September for the other three stocks. The mean proportion of reported landings derived from the spawning season was calculated for each stock over the years 1983 to 1988, and these proportions (Central East, 12\%; WCSI, 73\%; Northwest, 40\%) were used to allocate landings before 1983 to spawning and non-spawning seasons. Recreational catches were allocated to the non-spawning season.

## 5. BIOLOGY

### 5.1 Stock assumptions

The assumption that there are four biological stocks has been discussed above (section 3), and is based on seasonal trends in landings and known spawning locations.

### 5.2 Biological parameters

Biological parameters used for all stocks (Table 3) are those derived for the Southern stock by Bagley et al. (1998). No biological parameters particular to the other stocks are available.

### 5.3 Biomass estimates

Two times series of relative abundance indices were incorporated into the model for the Southern stock: January-March (1981), March-May (1982), April (1983), and June (1986) Shinkai Maru trawl surveys, and February-March Tangaroa trawl surveys (1993-96) (Table 4). The indices from both survey series are quite variable and have relatively high coefficients of variation. The coefficients of variation applied in the model were $60 \%$ for the Shinkai Maru and $40 \%$ for the Tangaroa series. Abundance indices were calculated for adult fish
above 50 cm , the size at which blue warehou are fully recruited to the fishery (Bagley et al. 1998).

No series of relative abundance indices are currently available for any of the other stocks.

## 6. STOCK ASSESSMENT

This section reports an update of the stock reduction analysis for the Southern blue warehou stock (Bagley et al. 1998), and new assessments for the three other biological stocks.

### 6.1 Estimation of fishery parameters and abundance

The four biological stocks of blue warehou were modelled using the least squares and singlestock MIAEL estimation techniques of Cordue (1995, 1998). For the Southern stock, estimates of mid-season virgin biomass $\mathrm{B}_{0}$, biomass in mid-1999 ( $\mathrm{B}_{\text {mid99 }}$ ), biomass at the start of $2000\left(\mathrm{~B}_{\text {beg2000 }}\right)$, MCY, and Maximum Annual Yield (MAY) are presented. For the three remaining stocks, no series of relative abundance indices or catch-at-age data was available, so only the best $k$ estimates of $\mathrm{B}_{0}$ and $\mathrm{B}_{\text {midg }}$ and their bounds are presented. The bounds on virgin biomass were derived using the model-based approach of Cordue (1996). The model year was set to begin at 1 January for the Southern stock, and 1 October for the other stocks. The catch histories, by spawning and non-spawning season, used in the model for each stock are given in Table 2. Model input parameters used in base case assessments are given in Tables 3 and 5. The maturity ogive is from Bagley et al. (1998).

Steepness was set at 0.75 , as recommended by Francis (1992) when there is no other information available. A sensitivity test using a steepness of 0.9 was run for the Southern stock. Recruitment variability of blue warehou is thought to be similar to hoki and therefore a value of 1 was used. The proportion spawning was determined as 1 , from spawning condition data collected on the November 1986 trawl survey in Southland (Hurst \& Bagley 1997).

Proportions of the Southern and WCSI stocks are probably not available to the deepwater fleets that fish them owing to the existence of closed areas. Initial estimates of the proportion of the Southern stock available to the deepwater fleet were 0.10 and 0.05 (Hurst \& Bagley 1997). However, these values were increased to allow for inshore vessel catch (Bagley et al. 1998). The proportions used in the model ( $\mathrm{p}_{\text {out }}$ ) were 0.25 for the spawning season from 1970 to 1985, and 0.20 from 1986, the closure of the Solander Corridor in 1985 accounting for the different value from 1986. There are no data on which to base a proportion of the WCSI spawning stock available to the fleet. This stock is also fished by both deepwater and inshore vessels. An arbitrary proportion of 0.5 from 1972 (when significant deepwater catches began) was used in the model. [Note: The Middle Depths Fishery Assessment Working Group recommended that future assessments should apply the reduced $\mathrm{p}_{\text {out }}$ from 1979, rather than 1972.] Sensitivity tests assuming $100 \%$ of spawning fish were available were conducted for both stocks.

The maximum proportion of the beginning of season biomass that could have been caught by the fleet was set at 0.5 on the home ground ( $\mathrm{r}_{\text {hm_max }}$ ) and on the spawning ground ( $\mathrm{r}_{\mathrm{sp} \text { _max }}$ ) for all stocks. The values of $r_{\text {hm_max }}$ and $r_{\text {sp_max }}$ determine $B_{\text {min }}$, the lowest value of $B_{0}$ that is
consistent with the catch history. The minimum exploitation rates ( $\mathrm{r}_{\mathrm{hm}_{-} \operatorname{mmx}}$ and $\mathrm{r}_{\text {sp_mmx }}$ ) are the lowest values that the exploitation rates are believed to have been in the year that the exploitation was highest. A value of 0.05 was used for the spawning and pre-spawning seasons in the base case for all stocks. Assumptions about $\mathrm{r}_{\mathrm{hm}_{\text {_mmx }}}$ and $\mathrm{r}_{\text {sp_mmx }}$ determine the value of $B_{\text {max }}$, the highest level that is believed to be feasible for $B_{0}$. The values of $B_{\text {min }}$ and $B_{\max }$ are used as bounds for estimates of $B_{0}$. Sensitivity tests using $r_{\text {max }}$ values of 0.8 and $r_{\text {mmx }}$ values of 0.02 were conducted.

The Middle Depths Fishery Assessment Working Group considered that the $\mathrm{B}_{\text {min }}$ and $\mathrm{B}_{\text {max }}$ bounds used in the base case for all stocks were too narrow. Consequently, additional model runs using $r_{\text {hm-max }}=0.3, r_{\mathrm{sp}-\mathrm{mmx}}=0.01$, and $\mathrm{r}_{\mathrm{hm}-\operatorname{mmx}}=0.02$, are presented for all stocks.

### 6.2 Biomass estimation

Estimates of mid-spawning season virgin biomass ( $\mathrm{B}_{0}$ ), mid-spawning season mature biomass for 1998-99 ( $\mathrm{B}_{\text {mid99 }}$ ), and their bounds were obtained for the Central East, WCSI, and Northwest stocks (Table 6). Although some of the estimates have relatively narrow bounds, they all have information indices of $0 \%$, so should be considered as highly uncertain. Biomass trajectories for the base case model runs (and the $p_{\text {out }}=1$ sensitivity run for the WCSI stock) are shown in Figure 3.

The additional runs for the Central East, WCSI, and Northwest stocks using reduced values for $\mathrm{r}_{\text {max }}$ and $\mathrm{r}_{\text {max }}$ had little effect on $\mathrm{B}_{\text {min }}$, but markedly increased $\mathrm{B}_{\text {max }}$ and the best $k$ estimates of current biomass. [The additional run for the WCSI stock produced results identical to those from the $r_{\text {max }}=0.02$ sensitivity run (Table 6).]

Estimates of $\mathrm{B}_{0}$ and $\mathrm{B}_{\text {mid99 }}$ for the Southern stock are listed in Table 7. The MIAEL estimate of current biomass ( $\mathrm{B}_{\text {mid99 }}$ ) as a percentage of $\mathrm{B}_{0}$ is $63 \%$. The information indices for all model runs are very low (all less than $3 \%$ ), indicating that the point estimates of biomass are very poorly known. Thus, the uncertainty associated with this assessment should be considered to be high. The biomass trajectories for the base case model run and the $\mathrm{p}_{\text {out }}=1$ sensitivity run are shown in Figure 3. Model fits to the two series of trawl survey indices are plotted in Figure 4. The abundance index series provided little information on the current state of the stock relative to virgin biomass.

Estimates of $\mathrm{B}_{0}$ were found to be relatively insensitive to the tested changes in $M$ and steepness, but were affected more by changes in $\mathrm{p}_{\text {out }}$ and $\mathrm{r}_{\text {max }}$. Estimates of $\mathrm{B}_{\text {midg9 }}$ were also relatively insensitive to changes in $M$ and steepness, but the tested increase in $\mathbf{r}_{\text {max }}$ and, particularly, $p_{\text {out }}$, did markedly reduce the estimated current biomass.

The additional run for the Southern stock using reduced values for $r_{\text {max }}$ and $r_{\text {max }}$ had little effect on $B_{\text {min }}$, but markedly increased $B_{\max }$. The resulting MIAEL estimate of $B_{0}$ was about $60 \%$ higher than for the base case, but the estimate of $\mathrm{B}_{\text {mid99 }}$ as a percentage of $\mathrm{B}_{0}$ changed only slightly (from 63 to $71 \%$ ).

### 6.3 Model-based estimation of Maximum Constant Yield (MCY) and Current Annual Yield (CAY)

The method to estimate MCY was $\mathrm{MCY}=p . \mathrm{B}_{0}$, where $p$ is determined using the method of Francis (1992) such that the biomass does not drop below $20 \% \mathrm{~B}_{0}$ more than $10 \%$ of the time. Estimates of MCY for model runs for the Southern stock are given in Table 8. MIAEL estimates of MCY were not calculated for the Central East, WCSI, and Northwest stocks because of the highly uncertain nature of the estimates of $B_{0}$.

The base case MCY for the Southern stock was calculated as $5 \% \mathrm{~B}_{0}$; none of the sensitivity runs markedly changed this value. The MCY range for the base case run was 1040 to 1620 t . For the model run where $r_{\text {hm-max }}$ and $r_{\text {max }}$ were reduced, $B_{M C Y}$ and MCY as percentages of $B_{0}$ were $58 \%$ and $5 \%$, respectively, and the MCY range was $1060-5660 \mathrm{t}$.

CAY was estimated for two of the Southern stock model runs; the base case, and $\mathrm{p}_{\text {out }}=1$ (see Table 8). These estimates will be very unreliable because the information indices on biomass estimates were close to 0 . Under a CAY harvest strategy the mean mid-season biomass ( $\mathrm{B}_{\text {MAY }}$ ) was estimated to be $38 \%$ of $\mathrm{B}_{0}$. The sensitivity runs had little effect on this value (see Table 8).

### 6.4 Catch-based estimation of Maximum Constant Yield

The method to estimate MCY was MCY $=c . \mathrm{Y}_{\mathrm{av}}$, where $c=0.8$ (based on $M$ ) and $\mathrm{Y}_{\mathrm{av}}$ is the average catch over an appropriate period (Annala et al. 1998). The period should be selected so that it contains no systematic changes in fishing mortality or fishing effort, and no systematic changes in catch. Ideally, it should be equal to at least half the exploited life span of the fish, i.e., at least 7 years for blue warehou. Because of the nature of the blue warehou fishery (i.e., mixtures of fishing methods, target and bycatch, and inshore and deepwater), and other factors which have affected fishing success (e.g., periods of rough weather which have precluded set net fleets targeting a migratory run), it is unlikely that any periods fitting all these criteria exist for any blue warehou stock.

However, it is proposed here that the period 1986 to 1997 could be used to give an indication of landings levels which appear to have been sustained over a relatively long time. The number of small set net operators declined during the early to mid 1980s, but both set net and trawl effort targeted at blue warehou has probably been relatively stable since then. However, some fishing activities returning a bycatch of blue warehou had probably changed in a systematic way and landings in WAR 3 may have been constrained by the TACCs in the early 1990s.

Mean landings levels, and MCYs based on the period 1986 to 1997 for biological stocks, and 1986-87 to 1996-97 for administrative Fishstocks, are presented in Table 9. All the TACs for the administrative Fishstocks are at least double the size of the estimated MCYs. [Note: The sum of the $\mathrm{Y}_{\mathrm{av}}$ values for the Fishstocks differs from the sum of the values for the biological stocks because of the slight differences in the time periods used.]

The MCY calculated from the average catch history for the Southern stock is comparable to the estimates of MCY obtained from the base case MIAEL model run (see Table 8).

### 6.5 Other factors

Misreporting of silver or white warehou as blue warehou may have occurred and might have inflated the catches. However, it is also possible that some quantities of blue warehou have been dumped and not recorded. Some blue warehou may also have been reported as white warehou from 1987 to 1998 when white warehou was not a quota species. Clearly, actual landings of blue warehou could be either higher or lower than those reported.

The use of one trawl survey in 1986 to determine the proportion of the Southern stock available to the fleet during the spawning season may not be an accurate indicator of the proportion of fish inside and outside the 12 mile limit, including the Solander Corridor, in all years. The proportion of the WCSI stock available to the fleet was chosen arbitrarily. The effect of these chosen proportions in the model is considerable and has increased the spawning biomass as a percentage of $\mathrm{B}_{0}$ in the base case analyses.

The catch histories from 1936 to 1977 are derived using a number of assumptions and there is considerable uncertainty about these estimates. It is likely that blue warehou were taken by deepwater vessels before 1970, as Hurst (1988) recorded catches of barracouta from 1967, and blue warehou are often a bycatch with this species. However, no data are available to enable an estimate of the deepwater blue warehou catch before 1970. For the fishing years 1983-84, 1984-85, and 1985-86 the totals from FSU catch summaries exceeded the figures given in the plenary reports for all the blue warehou Fishstocks; the reasons for this are not known.

## 7. STATUS OF THE STOCKS

Problems with stock structure and insufficient information make the assessment of the four blue warehou stocks very uncertain. The estimation of the catch history of blue warehou from all "warehou" species before 1978, and the likelihood of catches of blue warehou by the deepwater fleet before to 1970, cast some doubt on the accuracy of the early catch histories used in the model. The stock structure and stock relationships for blue warehou are not well understood and more work is required to define stock boundaries. No reliable series of abundance indices is currently available for any of the stocks.

Best estimates suggest that the Southern and WCSI stocks may be at levels higher than $50 \%$ of $\mathrm{B}_{0}$, but the Central East stock may have been reduced below this level. The bounds around the base case estimate of current biomass for the Northwest stock are very wide.

## 8. ACKNOWLEDGMENTS

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Table 1: Reported landings ( $\mathbf{t}$ ) of blue warehou by Fishstock, from 1982-83 to 1997-98. Data to 1996-97 are from Annala et al. (1998); 1997-98 data are from MFish landings summaries

| Fishstock QMA (s) | WAR 1 |  | WAR 2 |  | WAR 3 |  | WAR 7 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $1 \& 9$ |  |  |  | 5 \& 6 |  | 7 |
|  | Landings | TAC | Landings | TAC | Landings | TAC | Landings | TAC |
| 1983-84*' | 13 | - | 346 | - | 3222 | - | 702 | - |
| 1984-85* | 5 | - | 278 | - | 1313 | - | 478 | - |
| 1985-86* | 15 | - | 185 | - | 1584 | - | 955 | - |
| 1986-87† | 7 | 30 | 190 | 480 | 1330 | 3210 | 780 | 910 |
| 1987-88† $\dagger$ | 7 | 41 | 204 | 560 | 976 | 3223 | 685 | 962 |
| 1988-89 $\dagger$ | 12 | 41 | 177 | 563 | 672 | 3348 | 561 | 969 |
| 1989-90 $\dagger$ | 17 | 41 | 201 | 570 | 814 | 3357 | 607 | 1047 |
| 1990-91 $\dagger$ | 14 | 41 | 250 | 570 | 2097 | 2528 | 758 | 1117 |
| 1991-92 $\dagger$ | 25 | 41 | 235 | 570 | 2514 | 2528 | 1001 | 1117 |
| 1992-93 $\dagger$ | 15 | 41 | 199 | 578 | 2310 | 2530 | 539 | 1120 |
| 1993-94 $\dagger$ | 16 | 41 | 233 | 578 | 688 | 2530 | 436 | 1120 |
| 1994-95 $\dagger$ | 15 | 41 | 203 | 578 | 1274 | 2530 | 468 | 1120 |
| 1995-96 $\dagger$ | 32 | 41 | 368 | 578 | 1573 | 2530 | 756 | 1120 |
| 1996-97 $\dagger$ | 24 | 41 | 563 | 578 | 1814 | 2530 | 1436 | 1120 |
| 1997-98 $\dagger$ | 19 | 41 | 401 | 578 | 2330 | 2531 | 858 | 1120 |


| Fishstock QMA (s) | WAR 8 |  | WAR 10 |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 8 |  | 10 |  |  |
|  | Landings | TAC | Landings | TAC | Landings $\ddagger$ | TAC |
| 1983-84* | 104 | - | 0 | - | 4387 | - |
| 1984-85* | 91 | - | 0 | - | 2165 | - |
| 1985-86* | 43 | - | 0 | - | 2782 | - |
| 1986-87 $\dagger$ | 40 | 210 | 0 | 10 | 2347 | 4850 |
| 1987-88 $\dagger$ | 43 | 218 | 0 | 10 | 1915 | 5014 |
| 1988-89 $\dagger$ | 44 | 231 | 0 | 10 | 1466 | 5162 |
| 1989-90 $\dagger$ | 57 | 233 | 0 | 10 | 1696 | 5459 |
| 1990-91 $\dagger$ | 113 | 233 | 0 | 10 | 3232 | 4499 |
| 1991-92 $\dagger$ | 132 | 233 | 0 | 10 | 3905 | 4499 |
| 1992-93 $\dagger$ | 152 | 233 | 0 | 10 | 3215 | 4512 |
| 1993-94 $\dagger$ | 126 | 233 | 0 | 10 | 1500 | 4512 |
| 1994-95† | 114 | 233 | 0 | 10 | 2074 | 4512 |
| 1995-96 $\dagger$ | 186 | 233 | 0 | 10 | 2913 | 4512 |
| 1996-97† | 161 | 233 | 0 | 10 | 3998 | 4512 |
| 1997-98† | 110 | 233 | 0 | 10 | 3719 | 4512 |

[^0]Table 2: Estimated catch histories (t) of blue warehou from 1936 to 1999, for the four assumed biological stocks. Non, non-spawning season; Spn, spawning season; Tot, total catch. Spawning season was defined as October-December for the Southern stock, and July-September for the other three stocks. 1999 catch set at mean of 1996-1998 levels

|  | Southern |  |  | WCSI |  |  | Northwest |  |  | Central East |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year | Non | Spn | Tot | Non | Spn | Tot | Non | Spn | Tot | Non | Spn | Tot |
| 1936 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 70 | 9 | 79 |
| 1937 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 106 | 15 | 121 |
| 1938 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 92 | 12 | 104 |
| 1939 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 7 | 1 | 8 |
| 1940 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 34 | 5 | 39 |
| 1941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 47 | 6 | 53 |
| 1942 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 49 | 7 | 56 |
| 1943 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 49 | 7 | 56 |
| 1944 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 32 | 4 | 36 |
| 1945 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11 | 2 | 13 |
| 1946 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 18 | 2 | 20 |
| 1947 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 53 | 7 | 60 |
| 1948 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 18 | 2 | 20 |
| 1949 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 17 | 2 | 19 |
| 1950 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 46 | 6 | 52 |
| 1951 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 28 | 4 | 32 |
| 1952 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 14 | 2 | 16 |
| 1953 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 40 | 5 | 45 |
| 1954 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 60 | 8 | 68 |
| 1955 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 40 | 5 | 45 |
| 1956 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 58 | 8 | 66 |
| 1957 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 111 | 15 | 126 |
| 1958 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 94 | 13 | 107 |
| 1959 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 120 | 16 | 136 |
| 1960 | 1 | 1 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 62 | 8 | 70 |
| 1961 | 1 | 1 | 2 | 0 | 0 | 0 | 1 | 0 | 1 | 76 | 10 | 86 |
| 1962 | 2 | 1 | 3 | 0 | 0 | 0 | 1 | 1 | 2 | 95 | 13 | 108 |
| 1963 | 5 | 2 | 7 | 0 | 0 | 0 | 1 | 0 | 1 | 92 | 12 | 104 |
| 1964 | 7 | 5 | 11 | 1 | 1 | 2 | 2 | 1 | 3 | 111 | 15 | 126 |
| 1965 | 3 | 1 | 4 | 0 | 0 | 0 | 1 | 1 | 2 | 63 | 9 | 72 |
| 1966 | 3 | 1 | 4 | 1 | 4 | 5 | 1 | 1 | 2 | 27 | 4 | 31 |
| 1967 | 1 | 1 | 2 | 55 | 147 | 202 | 29 | 19 | 48 | 73 | 10 | 83 |
| 1968 | 2 | 1 | 3 | 42 | 113 | 155 | 77 | 51 | 128 | 71 | 10 | 81 |
| 1969 | 2 | 1 | 3 | 9 | 25 | 35 | 12 | 8 | 20 | 99 | 13 | 112 |
| 1970 | 40 | 20 | 60 | 47 | $126{ }^{\circ}$ | 173 | 66 | 44 | 110 | 102 | 14 | 116 |
| 1971 | 50 | 20 | 70 | 55 | 150 | 205 | 75 | 50 | 125 | 147 | 20 | 167 |
| 1972 | 490 | 150 | 640 | 179 | 485 | 664 | 46 | 30 | 76 | 168 | 23 | 191 |
| 1973 | 600 | 200 | 800 | 260 | 703 | 963 | 156 | 104 | 260 | 157 | 21 | 178 |
| 1974 | 480 | 170 | 650 | 244 | 660 | 904 | 173 | 115 | 288 | 184 | 25 | 209 |
| 1975 | 580 | 200 | 780 | 254 | 688 | 942 | 74 | 49 | 124 | 150 | 21 | 171 |
| 1976 | 1290 | 390 | 1680 | 437 | 1183 | 1620 | 185 | 123 | 308 | 234 | 32 | 266 |
| 1977 | 1380 | 420 | 1800 | 509 | 1375 | 1884 | 205 | 136 | 341 | 329 | 45 | 374 |
| 1978 | 37 | 58 | 95 | 321 | 867 | 1188 | 316 | 210 | 526 | 539 | 74 | 613 |
| 1979 | 219 | 575 | 794 | 86 | 234 | 320 | 310 | 206 | 516 | 774 | 105 | 879 |
| 1980 | 503 | 1000 | 1503 | 117 | 316 | 433 | 171 | 114 | 286 | 592 | 81 | 673 |
| 1981 | 600 | 1751 | 2351 | 188 | 510 | 698 | 299 | 200 | 499 | 664 | 91 | 755 |
| 1982 | 699 | 1060 | 1759 | 249 | 673 | 922 | 118 | 79 | 197 | 517 | 70 | 587 |
| 1983 | 956 | 2143 | 3099 | 166 | 500 | 666 | 58 | 143 | 201 | 463 | 90 | 554 |
| 1984 | 1392 | 844 | 2236 | 202 | 411 | 613 | 56 | 67 | 123 | 616 | 92 | 708 |
| 1985 | 713 | 273 | 986 | 62 | 351 | 413 | 81 | 62 | 143 | 556 | 51 | 607 |
| 1986 | 1553 | 556 | 2109 | 158 | 573 | 731 | 170 | 43 | 213 | 418 | 66 | 484 |
| 1987 | 717 | 231 | 948 | 170 | 391 | 561 | 229 | 29 | 258 | 325 | 36 | 361 |
| 1988 | 628 | 162 | 790 | 195 | 357 | 552 | 102 | 20 | 122 | 349 | 36 | 385 |
| 1989 | 314 | 90 | 404 | 213 | 184 | 397 | 88 | 25 | 113 | 485 | 45 | 530 |
| 1990 | 516 | 20 | 536 | 64 | 255 | 320 | 82 | 29 | 110 | 585 | 51 | 636 |
| 1991 | 1717 | 620 | 2337 | 69 | 494 | 563 | 112 | 69 | 181 | 716 | 39 | 755 |
| 1992 | 1684 | 67 | 1751 | 128 | 329 | 457 | 508 | 40 | 548 | 561 | 50 | 611 |
| 1993 | 1960 | 162 | 2122 | 141 | 94 | 234 | 323 | 84 | 407 | 313 | 59 | 371 |
| 1994 | 375 | 1099 | 1474 | 90 | 185 | 275 | 131 | 59 | 190 | 558 | 49 | 607 |
| 1995 | 79 | 875 | 954 | 111 | 97 | 208 | 168 | 108 | 277 | 371 | 57 | 428 |
| 1996 | 466 | 554 | 1020 | 253 | 249 | 502 | 157 | 129 | 286 | 710 | 91 | 801 |
| 1997 | 1058 | 1363 | 2421 | 431 | 476 | 907 | 173 | 98 | 271 | 1074 | 142 | 1216 |
| 1998 | 509 | 931 | 1440 | 109 | 381 | 490 | 203 | 46 | 249 | 1038 | 90 | 1128 |
| 1999 | 678 | 931 | 1609 | 264 | 367 | 633 | 178 | 91 | 269 | 941 | 108 | 1049 |

Table 3: Biological parameters for blue warehou (from Bagley et al. 1998)

| Fishstock | Estimate |  |  |
| :--- | :---: | :---: | :---: |
| 1. Natural mortality $(M)$ |  |  |  |
| All | 0.24 |  |  |
|  |  |  |  |
| 2. Weight $=a$ | length) $b$ (Weight in g, length in cm total length) |  |  |
|  | Sex | $a$ | $b$ |
| All | Male | 0.015 | 3.09 |
|  | Female | 0.016 | 3.07 |

3. von Bertalanffy growth parameters

All

|  |  | Females |
| ---: | ---: | ---: |
| $k$ | $t_{0}$ | $L_{\infty}$ |
| 0.209 | -0.79 | 66.3 |


|  |  | Males |
| ---: | ---: | ---: |
| $k$ | $t_{0}$ | $L_{\infty}$ |
| 0.241 | -0.46 | 63.8 |

Table 4: Trawl survey biomass indices ( t ) and coefficients of variation (c.v.) for recruited blue warehou over 50 cm

| Stock | Area | Vessel | Voyage | Date | Biomass | c.v. (\%) |
| :--- | :--- | :--- | :--- | ---: | ---: | ---: |
| Southern | Southland | Shinkai Maru | SHI8101 | Jan-Mar 81 | 2100 | 43 |
|  |  |  | SHI8201 | Mar-May 82 | 800 | 62 |
|  |  |  | SHI8302 | Apr 83 | 4700 | 72 |
|  |  |  | SHI8601 |  | 2000 | 59 |
| Southern | Southland | Tangaroa | TAN9301 | Feb-Mar 93 | 2297 | 36 |
|  |  |  | TAN9402 | Feb-Mar 94 | 1629 | 38 |
|  |  |  | TAN9502 | Feb-Mar 95 | 1103 | 38 |
|  |  |  | TAN9604 | Feb-Mar 96 | 1615 | 40 |

Table 5: Model input parameters for the blue warehou assessments
Parameter
Estimate
Steepness 0.75
Recruitment variability $\quad 1.00$
Proportion spawning 1.00
Spawning season length 0.25
Maximum exploitation on home ground ( $\mathrm{r}_{\mathrm{hm}-\mathrm{max}}$ ) 0.5
Maximum exploitation on spawning ground ( $\mathrm{r}_{\text {sp-max }}$ ) 0.5
Minimum exploitation at highest catch on home ground ( $\mathrm{r}_{\mathrm{hm}-\mathrm{mmx}}$ ) 0.05
Minimum exploitation at highest catch on spawning ground $\left(\mathrm{r}_{\mathrm{sp}-\mathrm{mmx}}\right) \quad 0.05$


Table 6: Best $k$ estimates of $B_{0}$ and $B_{\text {midg9 }}$, and their bounds ( $t$ ), for the Central East, WCSI, and Northwest stocks. Results from the base case and sensitivity model runs are presented. Information indices are $\mathbf{0 \%}$ for all estimates of $\mathbf{B}_{0}$ and $B_{\text {midg9 }}$. An alternative base case model (denoted as "WG") proposed by the Middle Depth Species Working Group is where $\mathrm{r}_{\text {hm-max }}=0.3$, $\mathbf{r}_{\text {sp-mmx }}=0.01$, and $r_{\text {hm-mmx }}=0.02$

| Stock | Model run | $\mathrm{B}_{0}$ |  | $\mathrm{B}_{\text {mid9 }}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | best $k$ | Range | best $k$ | Range |
| Central East | Base case | 6540 | 5650-7620 | 580 | 220-2390 |
|  | WG | 9810 | 6000-17670 | 4870 | 740-12870 |
|  | $\mathrm{r}_{\text {max }}=0.8$ | 6450 | 5510-7620 | 280 | 80-2390 |
|  | $\mathrm{r}_{\text {mmx }}=0.02$ | 8000 | 5650-11840 | 780 | 220-6790 |
|  | $M=0.20$ | 7390 | 6490-8460 | 560 | 210-2 430 |
| WCSI | Base case | 9210 | 8750-9700 | 5670 | 5180-6230 |
|  | WG | 12830 | 8750-19890 | 8790 | 5180-16710 |
|  | $\mathrm{r}_{\text {max }}=0.8$ | 8060 | 6770-9700 | 3740 | 2420-6230 |
|  | $\mathrm{r}_{\text {mmx }}=0.02$ | 12830 | 8750-19890 | 8790 | 5180-16710 |
|  | $M=0.20$ | 9860 | 9120-10690 | 5470 | 4660-6490 |
|  | $\mathrm{p}_{\text {out }}=1$ | 8060 | 6770-9700 | 3740 | 2420-6230 |
| Northwest | Base case | 3580 | 2420-5630 | 580 | 180-3870 |
|  | WG | 5540 | 2390-17760 | 3880 | 210-16170 |
|  | $\mathrm{r}_{\text {max }}=0.8$ | 3560 | 2390-5630 | 400 | 110-3870 |
|  | $\mathrm{r}_{\text {mmx }}=0.02$ | 4780 | 2420-11490 | 730 | 180-9770 |
|  | $M=0.20$ | 3950 | 2790-5840 | 570 | 180-3760 |

Table 7: Southern stock. Least squares (LSQ) and best $\boldsymbol{k}$ estimates of biomass, and MIAEL estimates of $p$, biomass (MIAEL) and information indices (Info.), for base case and sensitivity model runs. All biomass estimates for $B_{0}$ and $B_{\text {beg2000 }}$ are in tonnes; those for $B_{\text {mid99 }}$ and $B_{\text {mid2000 }}$ are expressed as a percentage of $B_{0}$. An alternative base case model (denoted as "WG") proposed by the Middle Depth Species Working Group is where $r_{\text {hm-max }}=0.3, r_{\text {sp-max }}=0.01$, and $r_{\text {hm-mmx }}=0.02$

| Estimate | Model run | Bounds ( $\mathrm{B}_{\text {min }}-\mathrm{B}_{\text {max }}$ ) | LSQ | best $\mathbf{k}$ | p | MIAEL | Info. (\%) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{B}_{0}$ | Base case | 20750-32 370 | 32370 | 25700 | 0.0314 | 25910 | 0.3 |
|  | WG | 20730-111000 | 111000 | 42770 | 0.0246 | 44450 | 0.3 |
|  | $\mathrm{p}_{\text {out }}=1$ | 13050-32 400 | 32400 | 19870 | 0.0982 | 21100 | 2.8 |
|  | $M=0.20$ | 21 610-36070 | 36070 | 27620 | 0.0373 | 27930 | 0.4 |
|  | $M=0.28$ | 19960-29060 | 29060 | 23940 | 0.0259 | 24080 | 0.2 |
|  | $\mathrm{r}_{\text {max }}=0.8$ | 14720-32 410 | 32410 | 21290 | 0.0715 | 22080 | 1.5 |
|  | steepness $=0.9$ | 20650-31780 | 31780 | 25420 | 0.0304 | 25610 | 0.3 |
| $\mathrm{B}_{\text {mid99 }}$ | Base case | 54-72 | 72 | 62 | 0.0293 | 63 | 0.2 |
|  | WG | 54-92 | 92 | 70 | 0.0246 | 71 | 0.7 |
|  | $\mathrm{p}_{\text {out }}=1$ | 10-72 | 72 | 23 | 0.0506 | 25 | 1.3 |
|  | $M=0.20$ | 47-71 | 71 | 57 | 0.0300 | 58 | 0.3 |
|  | $M=0.28$ | 59-73 | 73 | 66 | 0.0233 | 66 | 0.2 |
|  | $\mathrm{r}_{\text {max }}=0.8$ | 28-72 | 72 | 43 | 0.0679 | 45 | 1.4 |
|  | steepness $=0.9$ | 58-74 | 74 | 65 | 0.0304 | 65 | 0.3 |
| $\mathbf{B}_{\text {beg2000 }}$ | Base case | 20310-38440 | 38440 | 27470 | 0.0317 | 27820 | 0.3 |
|  | $\mathrm{p}_{\text {out }}=1$ | 4960-38490 | 38490 | 11670 | 0.0675 | 13480 | 2.4 |
|  | $M=0.20$ | $17140-38130$ | 38130 | 24900 | 0.0357 | 25370 | 0.4 |
|  | $M=0.28$ | 23 210-38590 | 38590 | 29610 | 0.0273 | 29850 | 0.2 |
|  | $\mathrm{r}_{\text {max }}=0.8$ | 9550-38500 | 38500 | 17710 | 0.0645 | 19050 | 1.6 |
| $\mathrm{B}_{\text {mid2000 }}$ | Base case | 54-72 | 72 | 62 | 0.0295 | 62 | 0.2 |

Table 8: Southern stock. MIAEL estimates of MAY, $B_{\text {MAY }}$, MCY, and $B_{\text {MCY }}$, (all as \% of $B_{0}$ ), and MCY and its range ( $t$ ), for all the model runs. Estimates of CAY ( $t$ ) are given for two model runs

| Model run | MAY <br> $\left(\% \mathrm{~B}_{0}\right)$ | $\mathrm{B}_{\mathrm{MAY}}$ <br> $\left(\% \mathrm{~B}_{0}\right)$ | MCY <br> $\left(\% \mathrm{~B}_{0}\right)$ | $\mathrm{B}_{\text {MCY }}$ <br> $\left(\% \mathrm{~B}_{0}\right)$ | MCY <br> $(\mathrm{t})$ | MCY range |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| $(\mathrm{t})$ |  |  |  |  |  |  |$\quad$| CAY |
| ---: |
| $(\mathrm{t})$ |

Table 9: Average landings levels ( $t$ ), estimates of MCY ( $t$, rounded to the nearest $10 t$ ) based on an average catch history from 1986 to $1997\left(\mathrm{MCY}=c . Y_{\mathrm{av}}\right)$ where $c=0.8$, and actual TACs (t) for the administrative Fishstocks

| Fishstock | $\mathrm{Y}_{\mathrm{av}}$ | MCY | TAC | Biological stock | $\mathrm{Y}_{\mathrm{av}}$ | MCY |
| :--- | ---: | ---: | ---: | :--- | ---: | ---: |
|  |  |  |  |  |  |  |
| WAR 1 \& 2 | 273 | 220 | 619 | Central East | 599 | 480 |
| WAR 3 | 1460 | 1170 | 2531 | Southern | 1406 | 1120 |
| WAR 7 | 730 | 580 | 1120 | WCSI | 476 | 380 |
| WAR 8 | 107 | 90 | 233 | Northwest | 248 | 200 |



Figure 1: QMA boundaries, and blue warehou Fishstocks.


Figure 2: QMA boundaries, and assumed biological stock boundaries for blue warehou.


Figure 3: Estimated biomass trajectories (solid lines) for $B_{0}$ at $B_{\text {max }}$ and $B_{\text {min }}$ from the base case model runs for all stocks. For the WCSI and Southern stocks, biomass trajectories are also shown for the model runs where $p_{\text {out }}=1$ (broken line for $B_{0}=B_{\min } ; B_{0}=B_{\max }$ is identical to the base case). For the Southern stock, the MIAEL estimate of current biomass ( $\mathrm{B}_{\text {mid99 }}$ ) as a percentage of $B_{0}$ is shown (filled circle), as is $B_{\text {mid2000 }}$ (open circle). The horizontal broken line represents $\mathrm{B}_{\mathrm{MAY}}$.



Figure 4: Model fits (solid lines) to the two series of trawl survey indices (filled squares) for the Southern stock. The estimate of trawl $q$ for each series is given on the plot.


[^0]:    * FSU data.
    $\dagger$ QMS data.
    $\ddagger$ Includes landings from area unknown before 1986-87.
    ${ }^{1}$ Fishing year from 1 October to 30 September.

