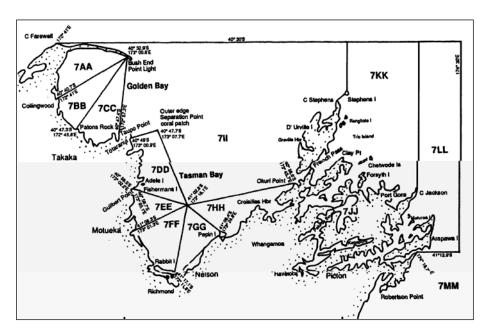
DREDGE OYSTERS (OYS7) - Nelson/Marlborough

(Ostrea chilensis)



1. FISHERY SUMMARY

OYS 7 comprises the Nelson/Marlborough area from Cape Farewell in the north, throughout Golden Bay, Tasman Bay and the Marlborough Sounds, to West Head, Tory Channel in the south (see area map). OYS 7 is considered a separate fishery from OYS 7C (West Head, Tory Channel to Clarence Point) on the basis of differences in habitat and environmental parameters. OYS 7 was introduced into the QMS on 1 October 1996 with a TACC of 505 t. There is no TAC for this fishery (Table 1).

Table 1: Total Allowable Commercial Catch (TACC, t) declared for OYS 7 since introduction into the QMS in 1996.

| Year | TAC | Customary | Recreational | Other Mortality | TACC |
|----------------|-----|-----------|--------------|-----------------|------|
| 1996 – present | _ | _ | _ | _ | 505 |

1.1 Commercial fishery

Dredge oysters in the Nelson/Marlborough area were first exploited in 1845. From 1963 to 1981 oysters were landed mainly as bycatch, firstly by the green-lipped mussel (*Perna canaliculus*) dredge fishery and subsequently by the scallop (*Pecten novaezelandiae*) dredge fishery (Drummond 1994a). In 1981 the Challenger scallop fishery was closed and commercial dredge operators started targeting oysters.

Shellfish dredging in Tasman Bay, Golden Bay, and the Marlborough Sounds became a multispecies fishery with oysters, scallops, and green-lipped mussels caught together. Until 1999, oyster and scallop seasons did not overlap and this prevented both species being landed together. Since then a relaxation of seasonal restrictions has meant there is now potential for the seasons to overlap.

In 1983, fishery regulations and effort restrictions were updated (Drummond 1994a). Fishery regulations included a minimum size (legal sized oysters could not pass through a 58 mm internal

diameter ring), an open season (1 March to 31 August), area closures, and a prohibition on dredging at night. A 500 t (greenweight) catch restriction was implemented for Tasman Bay in 1986 and extended to include Golden Bay in 1987 (Drummond 1987). The 500 t catch restriction was revoked in 1996 and a TACC of 505t was set when oysters were brought in to the Quota Management System. The commercial oyster season was extended to 12 months and since 1 October 1999 catch has been reported by fishing year which runs from 1 October to 30 September. Fishers had been required to land all legal sized oysters, but approval was given to return oysters to the sea as long as they are likely to survive.

From 1980, catches of oysters, from Tasman Bay, Golden Bay, and the Marlborough Sounds were recorded on weekly dredge forms for each Shellfish Management Area (Table 2). In 1992, the Nelson-Marlborough dredge oyster statistical areas were established (see area map) by adopting the same reporting areas used by the scallop fishery. Prior to 1999 when the oyster season ran from 1 March to 31 August catch data was presented by calendar year (Table 3). Thereafter reported landings are given by fishing year, 1 October to 30 September. Data from 1989 to 1999 show oysters landed out of season and these data have been included in the summaries shown in Tables 2–4. Most of the catch in OYS 7 comes from Tasman Bay, with small landings from Golden Bay (Table 4).

In recent years, the industry has voluntarily restricted catch levels according to the biomass and distribution of the population estimated in the annual biomass survey, and the economics of catch per unit effort during the season. Landings are reported in greenweight and have been negligible since 2008–09.

Table 2: Reported and adjusted catch (t, greenweight) in the Challenger fishery, 1963–1988 (from Annala et al 2001). Sourced from MAF Marine Dept. Report on Fisheries between 1963 and 1980, the FSU database between 1981 and 1986, and Quota Monitoring System (QMS) in 1987 and 1988. Catches adjusted to account for non-reporting of factory reject oysters (16.2% by number) and use of an incorrect conversion factor.

| | Reported | Adjusted | | Reported | Adjusted | | Reported | Adjusted |
|------|----------|----------|------|----------|----------|------|----------|----------|
| Year | catch | catch | Year | catch | catch | Year | catch | catch |
| 1963 | 3 | 3 | 1972 | 65 | 82 | 1981 | 389 | 492 |
| 1964 | 6 | 8 | 1973 | 190 | 240 | 1982 | 432 | 546 |
| 1965 | 0 | 0 | 1974 | 78 | 99 | 1983 | 593 | 750 |
| 1966 | 24 | 33 | 1975 | 136 | 172 | 1984 | 259 | 328 |
| 1967 | 44 | 57 | 1976 | 392 | 496 | 1985 | 405 | 512 |
| 1968 | 69 | 87 | 1977 | 212 | 268 | 1986 | 527 | 667 |
| 1969 | 22 | 28 | 1978 | 40 | 51 | 1987 | 380 | _ |
| 1970 | 74 | 94 | 1979 | 83 | 105 | 1988 | 256 | _ |
| 1971 | 34 | 43 | 1980 | 160 | 202 | | | |

Table 3: Reported landings (t, greenweight) in the Challenger fishery for the 1989–1999 oyster seasons (1 March to 31 August). Data extracted from MPI database, originally reported on Quota Monitoring Returns (QMR).

| Year | QMR | Year | QMR |
|------|-----|------|-----|
| 1989 | 538 | 1995 | 694 |
| 1990 | 206 | 1996 | 572 |
| 1991 | 187 | 1997 | 447 |
| 1992 | 290 | 1998 | 436 |
| 1993 | 476 | 1999 | 335 |
| 1994 | 584 | | |

Table 4: Reported landings (t, greenweight) in the Challenger fishery after October 1999 when the fishing season was extended to a full year (1 October–30 September). Data extracted from MPI database, originally reported on Quota Monitoring Returns (QMR) for 1999–00 and 2000–01 and on Monthly Harvest Returns (MHR) thereafter.

| Fishing year | QMR | MHR |
|--------------|-----|-------|
| 1999-00 | 132 | _ |
| 2000-01 | 25 | _ |
| 2001-02 | - | 1.4 |
| 2002-03 | _ | 183.0 |
| 2003-04 | _ | 97.5 |
| 2004-05 | _ | 146.8 |
| 2005-06 | _ | 170.9 |
| 2006-07 | _ | 132.1 |
| 2007-08 | _ | 21.0 |
| 2008-09 | - | < 0.1 |
| 2009-10 | | 0.0 |
| 2010-11 | _ | 5.9 |
| 2011-12 | _ | 0.0 |
| 2012-13 | _ | 0.0 |
| 2013-14 | | 1.37 |
| | | |

OYS7

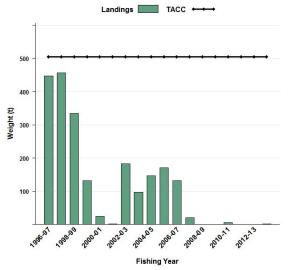


Figure 1: Landings of oysters from OYS7 (t, green weight). Oyster season 1 March to 31 August for years 1963 to 1999. No seasonal restrictions from the 1999–2000 fishing year (October stock) shown as year 2000 onwards. Adjusted catch 1963–1986; reported catch 1987–1988; Quota Monitoring Returns (QMR) 1989–2001; and Monthly Harvest Returns (MHR) 2002 to present. TACC from 1996.

1.2 Recreational fishery

The recreational daily bag limit for oysters in the Challenger fishery area is 50 per person. Oysters that cannot pass through a 58 mm internal diameter solid ring are deemed legal size. The recreational season for dredge oysters in the Challenger area is all year round. Oysters must be landed in their shells. Recreational fishers take oysters in Tasman and Golden Bays by diving and dredging. A survey of the recreational catch of scallops and dredge oysters in Golden and Tasman Bay conducted in 2003–04 estimated that 5800 (95% CI 3800–8400) oysters were taken recreationally during that season (Cole et al 2006).

1.3 Customary fisheries

There are no data available on the customary catch.

1.4 Illegal catch

There is no quantitative information on the level of illegal catch.

1.5 Other sources of mortality

The Nelson/Marlborough area occasionally experiences blooms of diatoms, which result in an anaerobic slime that smothers benthic fauna (Bradford 1998, Mackenzie et al. 1983, Tunbridge 1962). The level of dredge oyster mortality from this source is unknown.

Bonamia exitiosa is a haemocritic, haplosporid parasite (infects mainly haemocytes or blood cells) of flat oysters and is known to infect Ostrea chilensis in New Zealand and Chile and various other species of Ostrea in other countries. Bonamia has caused catastrophic mortality in the Foveaux Strait oyster fishery and is endemic in oysters in the OSY 7 area (Hine pers. comm.). Apicomplexan has also been identified in poor condition oysters dredged from Tasman Bay. Apicomplexan is a group of obligate pathogens that are thought to predispose oysters to infection by Bonamia. The level of mortality caused by disease agents in OYS 7 is unknown.

Drummond & Bull (1993) reported some incidental mortality from dredging. No other data are available on incidental mortality of oysters in OYS 7 caused by fishing. A study on incidental mortality of oysters was completed by Cranfield et al 1997 however, this work was specific to the Foveaux Strait oyster fishery so may or may not have relevance to OYS 7.

2. BIOLOGY

The biology of *O. chilensis* was summarised by Handley & Michael (2001), and further biological data was presented in Brown et al (2008). Most of the parameters required for management purposes are based on the Foveaux Strait fishery described by Cranfield & Allen (1979).

Oysters in OYS 7 (Tasman Bay) tend to be uniformly distributed at a lower density on muddy habitat. Environmental factors such as hydrodynamics, seasonal water temperature and riverine inputs differ substantially among the OYS 7, OYS 7C and OYU 5 areas and these factors will influence the biological characteristics of these oyster populations.

Oyster stocks in the OYS 7 area are generally low and seasonally variable, suggesting high variability in recruitment (Osborne 1999). Challenger oysters are reported to spawn at temperatures above 12°C (Brown et al2008). Compared to the Foveaux Strait fishery, in Tasman and Golden Bay significantly smaller and less developed larvae have been collected in the plankton, implying that Challenger oysters appear to release their larvae into the plankton for longer periods (Cranfield & Michael 1989). Cranfield & Michael (1989) estimated that the larvae could disperse 20 km in 5–12 days, but a more recent study concluded that although a small proportion may travel several kilometres, the majority of the larvae disperse no further than a few hundred meters from the parent population (Brown et al2008). Tunbridge (1962), Stead (1976) and Drummond (1994a) all pointed out that the productivity of the fishery is likely to be limited by a paucity of settlement substrate in the soft sediment habitat of Tasman and Golden Bay. A study by Brown et al (2008) demonstrated increased oyster productivity where shell material was placed on the seabed as a settlement substrate for oyster larvae, and oyster productivity was higher in areas enhanced with brood stock.

The variability in shell shapes and high variability in growth rate between individuals, between areas within the OYS 7 fishery, and between years require careful consideration in describing growth. Assuming the minimum legal size of oysters could range in diameter (1/2 length + height) from 58 mm to 65 mm, data from Drummond (1994b) indicated that Tasman Bay oysters could grow to legal size in two to three years. Modelling of limited data from Tasman Bay in Brown et al (2008) indicated that 77% of three year old oysters and 82% of 4 year old oysters would attain lengths greater than the minimum legal size of 58 mm length at the start of the fishing season. Osborne (1999) used results from a MAF Fisheries study conducted between 1990 and 1994 to construct a von Bertalanffy equation describing oyster growth in the OYS 7 fishery. Estimated biological parameters

including instantaneous natural mortality (M) from Drummond (1993, 1994b) and growth parameters for von Bertalanffy equations from Osborne (1999) and from Brown et al (2008) are given in Table 5. Mortality estimates by Drummond (1994b) and growth parameters in Osborne (1999) were derived from a tagging study conducted in Tasman Bay between 1990 and 1992 (Drummond 1993). Von Bertalanffy growth parameters in Brown et al (2008) were estimated based on a limited data set from enhanced habitat experiments, and describe growth of young oysters. Estimates of M based on experimental data from Foveaux and Tasman Bay ranged from 0.042 (Dunn et al 1998b) to 0.92 (Drummond et al1994b). However, after some discussion the Shellfish Working Group (SFWG) concluded that those figures were not realistic, and that M was likely to lie between 0.1 and 0.3.

Table 5: Estimated biological parameters for oysters in OYS 7. Mortality (M) estimates from Drummond (1993, 1994b). Parameters derived for von Bertalanffy equations describing growth of oysters (diameter in millimetres) in Tasman Bay from Osborne (1999) and Brown et al (2008).

| Parameter | Estimate | Uncertainty | | Source |
|---------------------|----------|-------------|-------|--------------------|
| | mean | SD | 95%CI | |
| M | 0.92 | - | 0.48 | Drummond (1994) |
| M | 0.2 | - | - | Drummond (1993) |
| k | 0.99 | 0.16 | - | Brown et al (2008) |
| k | 0.597 | - | - | Osborne (1999) |
| L_{inf} | 67.52 | 3.91 | - | Brown et al (2008) |
| L_{inf} L_{inf} | 85.43 | - | - | Osborne (1999) |
| t_0 | 0.11 | 0.02 | _ | Brown et al (2008) |

3. STOCKS AND AREAS

Patches of commercial densities of oysters within the OYS 7 fishery are largely restricted to Tasman Bay. The oyster population in OYS 7 is likely to be biologically isolated from populations in Foveaux Strait (OYU 5) and at the Chatham Islands (OYS 4) on the basis of geographical distance. The populations in OYS 7 and OYS 7C could also be biologically distinct due to their geographical separation, potentially causing limited dispersal of larvae between the two areas.

4. STOCK ASSESSMENT

Scallop and oyster surveys that estimated oyster densities since 1959 are shown in Table 6. Surveys between 1959 and 1995 used different dredges, survey designs and methods and are not comparable. Surveys since 1996 have estimated oyster biomass concurrently with scallops from one or two-phase, stratified random designs, but strata have not been optimised for oysters. Although surveys of oyster biomass are comparable from 1996, the high CV limit the usefulness of these survey data to establish meaningful trends in the fishery.

Table 6: Surveys of oysters in Tasman (TB) and Golden Bays (GB) from 1959 to present (no survey in 2013 or 2014). Surveys either targeted oysters (Target species) to estimate oyster density and distribution or sampled oysters concurrently in surveys targeting scallops (Scallops), but without optimising survey designs for oysters. [Continued on next page]

| Survey | Location | Target species | Survey design | Reference |
|-----------|----------|----------------|-----------------------------|--------------------------|
| 1959-1960 | TB | Scallops | Targeted | Choat (1960) |
| 1961 | TB, GB | Oysters | Grid and targeted | Tunbridge (1962) |
| 1969-75 | TB, GB | Oysters | Targeted | Stead (1976) |
| 1984–86 | TB, GB | Oysters | Grid | Drummond (unpub. Report) |
| 1996 | TB, GB | Scallops | Two-phase stratified random | Cranfield et al(1996) |
| 1997 | TB, GB | Scallops | Two-phase stratified random | Cranfield et al(1997) |
| 1998 | TB, GB | Scallops | Two-phase stratified random | Osborne (1998) |
| 1999 | TB, GB | Scallops | Two-phase stratified random | Breen & Kendrick (1999) |
| 2000 | TB, GB | Scallops | Two-phase stratified random | Breen (2000) |

Table 6 [Continued]:

| 2001 | TB, GB | Scallops | Two-phase stratified random | Horn (2001) |
|------|--------|----------|--------------------------------|---------------------------|
| 2002 | TB, GB | Scallops | Two-phase stratified random | Horn (2002) |
| 2003 | TB, GB | Scallops | Two-phase stratified random | Horn (2003) |
| 2004 | TB, GB | Scallops | Two-phase stratified random | Horn (2004) |
| 2005 | TB, GB | Scallops | Two-phase stratified random | Horn (2005) |
| 2006 | TB, GB | Scallops | Two-phase stratified random | Horn (2006) |
| 2007 | TB, GB | Scallops | Two-phase stratified random | Brown (2007) |
| 2008 | TB, GB | Scallops | Two-phase stratified random | Brown (2008) |
| 2009 | TB | Scallops | Single-phase stratified random | Williams et al (2009) |
| 2010 | TB | Oysters | Grid and targeted | Michael (2010) |
| 2010 | TB | Scallops | Single-phase stratified random | Williams et al (2010) |
| 2011 | TB | Scallops | Single-phase stratified random | Williams & Michael (2011) |
| 2012 | TB | Oysters | Single-phase stratified random | Williams & Bian (2012) |

4.1 Estimates of fishery parameters and abundance

Growth and mortality are poorly estimated for oysters from OYS 7. Growth estimates from Drummond's (1994b) mark recapture data and estimates from Osborne (1999) give von Bertalanffy parameter estimates of 79.6 and 85.4 for L_{∞} , and 2.03 and 0.60 for k respectively. Drummond (1994b) estimated M=0.92 (considered unlikely by the Shellfish Working Group) and M=0.17. The Shellfish Working Group considers M is most likely to lie between 0.1 and 0.3.

Estimates of the numbers of recruits (oysters unable to pass through a 58 mm ring) and prerecruits (less than 58 mm) from Tasman Bay and Golden Bay since 1998 are shown in Table 7.

Table 7: Relative estimates (millions) uncorrected for dredge efficiency of recruited and pre-recruit oysters in Tasman and Golden Bays from surveys (1998 to present). No survey in 2013.

| | | | Tas | man Bay | | | Gol | lden Bay |
|------|----------|------|--------------|---------|----------|------|--------------|----------|
| Year | Recruits | CV | Pre-recruits | CV | Recruits | CV | Pre-recruits | CV |
| 1998 | 28.7 | 7.3 | 30.4 | 10.1 | 1.4 | 13.3 | 0.4 | 18.7 |
| 1999 | 24.7 | 8.6 | 39.6 | 13.6 | 1.9 | 23.7 | 1.2 | 24.8 |
| 2000 | 21.8 | 8.9 | 33.5 | 9.9 | 1 | 14.3 | 0.5 | 17.6 |
| 2001 | 17.8 | 9 | 23.1 | 9.1 | 0.4 | 20.1 | 0.4 | 28.1 |
| 2002 | 15.9 | 10.6 | 24.5 | 11.2 | 0.4 | 21.4 | 0.3 | 27.1 |
| 2003 | 12.4 | 9.7 | 34.3 | 13.4 | 0.4 | 27.1 | 0.4 | 27.6 |
| 2004 | 10.9 | 6.7 | 16.1 | 8.1 | 0.4 | 25.4 | 0.2 | 18.8 |
| 2005 | 11.3 | 10.2 | 25.2 | 17.7 | 0.3 | 38.8 | 0.3 | 41.6 |
| 2006 | 10.7 | 8.6 | 18.5 | 14.8 | 0.1 | 29.1 | 0.04 | 46.6 |
| 2007 | 14.8 | 14.3 | 6.5 | 19.4 | 0.1 | 32 | 0.04 | 32.3 |
| 2008 | 9.6 | 20.5 | 8.9 | 25.2 | 0.04 | 47.1 | 0.01 | 39.5 |
| 2009 | 14.7 | 20 | 18.8 | 36 | -• | -• | -• | -• |
| 2010 | 14 | 26 | 9 | 54 | -• | -• | -• | -• |
| 2011 | 8 | 48 | 19 | 61 | -• | -• | -• | -• |
| 2012 | 6.8 | 22 | 21 | 21 | -• | -• | -• | -• |
| 2013 | -• | -• | -• | -• | -• | -• | -• | -• |
| 2014 | -• | -• | -• | -• | -• | -• | -• | -• |

[•] Golden Bay has not been surveyed since 2009 because this area has not been targeted for commercial fishing

4.2 Biomass estimates

Estimates of the recruited biomass (≥ 58 mm) of oysters in both Tasman Bay and Golden Bay (made from surveys of oysters and scallops combined) show a general decline from 1998 to 2012 (Table 8).

[•] Tasman Bay has not been surveyed since 2012

| | Tasma | ın Bay | Golde | n Bay | OYS 7 | | | |
|------|-------------|--------|-------------|-------|-------------|---------------------------|-----------|-------------------|
| | | | | | Total | | Total | Exploitation rate |
| Year | Biomass (t) | CV | Biomass (t) | CV | Biomass (t) | References | catch (t) | (catch/biomass) |
| 1998 | 2 214 | 7.3 | 113 | 11.5 | 2 327 | Osborne (1999) | 436 | 0.19 |
| 1999 | 2 012 | 8.1 | 151 | 22.1 | 2 163 | Breen & Kendrick (1999) | 335 | 0.15 |
| 2000 | 1 810 | 8.8 | 86 | 15.4 | 1 895 | Breen (2000) | 132 | 0.07 |
| 2001 | 1 353 | 9.7 | 25 | 20.3 | 1 378 | Horn (2001) | 25 | 0.02 |
| 2002 | 1 134 | 10 | 28 | 21.9 | 1 162 | Horn (2002) | 1 | 0.00 |
| 2003 | 1 019 | 10 | 23 | 26.6 | 1 042 | Horn (2003) | 183 | 0.18 |
| 2004 | 894 | 6.9 | 28 | 22.4 | 921 | Horn (2004) | 98 | 0.11 |
| 2005 | 932 | 11.3 | 24 | 30.8 | 956 | Horn (2005) | 147 | 0.15 |
| 2006 | 817 | 26.1 | 10 | 8.0 | 827 | Horn (2006) | 171 | 0.21 |
| 2007 | 1 275 | 13.5 | 10 | 31.4 | 1 285 | Brown (2007) | 132 | 0.10 |
| 2008 | 744 | 20.8 | 3 | 52.0 | 747 | Tuck & Brown (2008) | 21 | 0.03 |
| 2009 | 1 208 | 19 | -• | -• | 1 208 | Williams et al (2009) | 0 | 0.00 |
| 2010 | 1 259 | 27 | -• | -• | 1 259 | Williams et al (2010) | 0 | 0.00 |
| 2011 | 622 | 42 | -• | -• | 622 | Williams & Michael (2011) | 6 | 0.01 |
| 2012 | 567 | 23 | -• | -• | 567 | Williams & Bian (2012) | 0 | 0.00 |
| 2013 | -• | -• | -• | -• | | | | |
| 2014 | -• | -• | -• | -• | | | | |

Table 8: Estimates of relative biomass (t) of recruited oysters from Tasman and Golden Bays (1998 to present).

4.3 Yield estimates and projections

Drummond (1994) estimated a MCY of 300 tonnes using method 4 in the Guide to Biological Reference Points (see Introduction to this Plenary), but Osborne concluded that catch levels in OYS 7 appear to be driven by the economics of the catch rates (Osborne 1999). She used equation 2 of the Guide to Biological Reference Points to estimate MCY (Table 9):

$$MCY = 0.5F_{0.1}B_{AV}$$

Where $B_{AV} = 1191$ tonnes (from relative biomass estimates from CSEC surveys 1998 to 2012). The natural mortality (M) values used in the yield calculations were restricted to the range 0.1 to 0.3. This was reduced from the previous range of 0.042 to 0.9 because the extreme values were considered, by the SFWG, to be very unlikely. These estimates are not corrected for dredge efficiency (assumed to be 100%) and are likely to be conservative.

Table 9: Estimates of $F_{0,I}$ and MCY for M 0.1-0.3. MCY 1 was estimated using $F_{0,I}$ 1 from Osborne (1999), MCY 2 from $F_{0,I}$ 2 estimated from von Bertalanffy growth parameters estimated by Osborne (1999), growth data from Drummond (1994b) and Foveaux Strait oyster size weight data, and MCY 3 from $F_{0,I}$ 3 estimated von Bertalanffy growth parameters from GROTAG using the same growth and size weight data.

| M | $F_{0.1} 1$ | MCY 1 | $F_{0.1}$ 2 | MCY 2 | $F_{0.1}$ 3 | MCY 3 |
|-----|-------------|-------|-------------|-------|-------------|-------|
| 0.1 | 0.29 | 173 | 0.17 | 101 | 0.22 | 131 |
| 0.2 | - | | _ | | 0.38 | 226 |
| 0.3 | 0.45 | 268 | 0.38 | 226 | 0.55 | 327 |

CAY was estimated for OYS 7 using Method 1 of the Guide to Biological Reference Points assuming dredge oysters are landed over the year, and using $F_{0.1}$ estimated by three different methods, a range of assumed M (0.1 to 0.3), and the 2012 estimate of recruited biomass (567 t; Table 10).

$$CAY = \frac{F_{ref}}{F_{ref} + M} \left(1 - e^{-(F_{ref} + M)} \right) B_{beg}$$

[•] Golden Bay has not been surveyed since 2009 because this area has low densities of oysters and is not targeted for commercial fishing.

[•] Tasman Bay has not been surveyed since 2012

Table 10: Estimates of CAY for OYS7 using different estimates of $F_{0.1}$ over a range of assumed values for M (0.1–0.3), and an estimate of recruited biomass in 2012 (567 t). CAY 1 was estimated using $F_{0.1}$ 1 from Osborne (1999), CAY 2 from $F_{0.1}$ 2 estimated from von Bertalanffy growth parameters estimated by Osborne (1999) using growth data (Drummond, 1994b) and Foveaux Strait oyster size weight data, CAY 3 from $F_{0.1}$ 3 estimated von Bertalanffy growth parameters from GROTAG using the same growth and size weight data.

| M | $F_{0.1} 1$ | CAY 1 | $F_{0.1} 2$ | CAY 2 | $F_{0.1} 3$ | CAY 3 |
|-----|-------------|-------|-------------|-------|-------------|-------|
| 0.1 | 0.29 | 136 | 0.17 | 84 | 0.22 | 107 |
| 0.2 | _ | | _ | | 0.38 | 163 |
| 0.3 | 0.45 | 180 | 0.38 | 156 | 0.55 | 210 |

The risk to the stock associated with harvesting at the estimated CAYs cannot be determined.

4.4 Other yield estimates and stock assessment results

There are no other yield estimates and stock assessments

4.5 Other factors

The challenger dredge oyster fishery is thought to be recruitment-limited. Drummond (1994a) Stead (1976) and Tunbridge (1962) attributed the lack of dense aggregations of oysters in the Challenger fishery (compared to Foveaux Strait) to a scarcity of suitable settlement surface. Challenger Oyster Enhancement Company (COEC) initiated habitat enhancement trials in 2008, aimed at boosting productivity of the fishery (Brown et al 2008), but these areas have been bottom trawled and there has been no monitoring to determine the effectiveness of the enhancement.

5. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was reviewed by the Aquatic Environment Working Group for inclusion in the Fishery Assessment Plenary November 2014. A broader summary of information on a range of issues related to the environmental effects of fishing and aspects of the marine environment and biodiversity of relevance to fish and fisheries is available in the Aquatic Environment & Biodiversity Annual Review (Ministry for Primary Industries 2013a).

5.1 Role in the ecosystem

Dredge oysters (*Ostrea chilensis*) are benthic, epifaunal, sessile bivalve molluscs that have a relatively limited pelagic larval dispersal phase. They are patchily distributed around the New Zealand coast on a variety of substrates (biogenic reef, gravel, sand, mud) in intertidal to subtidal inshore waters, commonly in depths of up to 60 m or more. Commercially exploited beds of oysters occur in Foveaux Strait (OYU 5), Tasman Bay (OYS 7), and Cloudy and Clifford Bays (OYS 7C). Beds at the Chatham Islands (OYS 4) have potential for commercial exploitation. Oysters play important roles in the ecosystem that include influencing water quality by filtering phytoplankton and other suspended particles from the seawater, linking primary production with higher trophic levels, and acting as ecosystem engineers by stabilising sediments and providing structural habitat (biogenic reef) for other taxa (e.g., algae, ascidians, bryozoans, sponges, echinoderms, worms, molluscs, crustaceans, fish).

5.1.1 Trophic interactions

Oysters are active suspension feeders, consuming phytoplankton suspended in the water column. Their diet is the same as or similar to that of many other suspension feeding taxa, including other bivalves such as scallops, clams, and mussels. Oysters are probably prey for a wide range of invertebrate and fish predators, but published records of known or suspected predators are limited. Reported invertebrate predators of *O. chilensis* include brittlestars (*Ophiopsammus maculata*) (Stead 1971), starfish (*Coscinasterias calamaria* and *Astrostole scabra*) (Cranfield 1979) and flatworms (*Enterogonia orbicularis*) (Handley 2002); suspected invertebrate predators include octopus (*Pinnoctopus cordiformis*) and shell boring gastropods (*Poirieria zelandica*, *Xymeme*

ambiguous, and *Xymenella pusillis*) (Brown 2012). Predators of oysters probably change with oyster size. Most mortality of oyster spat (small juveniles) during their first winter appears to result from predation by polychaetes, crabs, and gastropods (Ministry for Primary Industries 2013b).

5.2 Incidental catch (fish and invertebrates)

A range of non-target fish and invertebrate species are caught and discarded by dredge fisheries for *O. chilensis*. No data are available on the level or effect of this incidental catch (bycatch) and discarding by the fisheries. Invertebrate bycatch data are available from dredge surveys of the oyster stocks, and the bycatch of the fisheries is likely to be similar to that of the survey tows conducted in areas that support commercial fishing. Fish bycatch data are generally not recorded on surveys, presumably because fish constitute a small fraction of the total bycatch.

In OYU 5 (Foveaux Strait), Cranfield et al. (1999) summarised the results of Fleming (1952) who sampled the macrofaunal bycatch of oyster fishing in a 'near virgin' area of the fishery in 1950; the bycatch was dominated by the frame-building bryozoan Cinctipora elegans (and oysters O. chilensis) and included a diverse range of other epifaunal organisms. More recently, presenceabsence data on the bycatch of oyster dredging have been recorded during surveys and in fishers' logbooks (Michael 2007). In a specific study of the benthic macrofauna bycatch of the 2001 oyster dredge survey in Foveaux Strait, Rowden et al. (2007) identified at least 190 putative species representing 82 families and 12 phyla; 'Commercial' survey strata were principally characterised by the families Balanidae (barnacles), Mytilidae (mussels), Ophiodermatidae (brittle stars), Ostreidae (oysters), and Pyuridae (tunicates). For the 2007 survey of OYU 5, Michael (2007) listed the percentage occurrence of sessile and motile species caught as bycatch in the survey dredge tows. The five most commonly caught sessile species (excluding oysters) were hairy mussels Modiolus areolatus (80% occurrence), barnacles Balanus sp. (61%), kina Evechinus chloroticus (61%), nesting mussels Modiolarca impacta (53%), and ascidians Pyura pulla (51%). The five most commonly occurring motile bycatch species were brittlestars Ophiopsammus maculata (90% occurrence), circular saw shells (gastropods) Astraea heliotropium (80%), hermit crabs Pagurus novizelandiae (80%), eight armed starfish Coscinasterias muricata (63%), and brown dipple starfish Pentagonaster pulchellus (54%). Common bycatch species of oyster dredge surveys in Foveaux Strait were reported by Michael (2007) and are listed below in Table 11.

Table 11: Invertebrate species commonly caught as bycatch in dredge surveys of oysters (*O. chilensis*) in Foveaux Strait. Sourced from Michael (2007). [Continued on next page]

| Type | Species |
|--|---|
| Infaunal bivalves | Glycymeris modesta (small dog cockle), Tawera spissa (morning star shell), Tucetona laticostata (large dog cockle), Pseudoxyperas elongata ('tuatua'), Venericardia purpurata (purple cockle) |
| Epifaunal bivalves | Modioilus areolatus hairy mussel), Modiolarca impacta (nesting mussel), Aulacomya atra maoriana (ribbed mussel), Barbatia novaezelandiae (ark shell), Pecten novaezelandiae (scallop), Chlamys zelandiae (lions paw scallop), Neothyris lenticularis (large lantern shell), N. compressa (compressed lantern shell) |
| Sponges | Chondropsis topsentii (cream sponge), Crella incrustans (red-orange sponge), Dactylia palmata (finger sponge) |
| Ascidians | Pyura pachydermatina (kaeo), P. pulla |
| Algae | Red algae spp. |
| Bryozoans | Celleporaria agglutinans (hard/plate coral), Cinctipora elegans (reef-building bryozoan), Horera foliacea (lace coral), Hippomenella vellicata (paper coral), Tetrocycloecia neozelanica (staghorn coral), Orthoscuticella fusiformis (soft orange bryozoan) |
| Barnacles and chitons | Balanus decorus (large pink barnacle), Cryptochonchus porosus (butterfly chiton), Eudoxochiton nobilis (noble chiton), Rhyssoplax canaliculata (pink chiton) |
| Starfish, brittlestars, and holothurians | Coscinasterias muricata (eight armed starfish), Pentagonaster pulchellus (brown dipple starfish), Ophiosammus maculata (snaketail brittlestar), Australostichopus mollis (sea cucumber) |

Table 11 [Continued]:

| Crabs | Pagurus novaezelandiae (hermit crab), Eurynolambrus australis (triangle crab), | | |
|------------|---|--|--|
| | Metacarcinus novaezelandiae (cancer crab), Nectocarcinus sp. (red crab) | | |
| | Evechinus chloroticus (kina), Apatopygus recens (heart urchin), Goniocidaris umbraculum | | |
| Urchins | (coarse-spined urchin), Pseudechinus novaezelandiae (green urchin), P. huttoni (white | | |
| | urchin), P. albocinctus (red urchin) | | |
| Gastropods | Astraea heliotropium (circular saw shell), Alcithoe arabica (volute), Argobuccinum | | |
| | pustulosum tumidum, Turbo granosus, Cabestana spengleri, Charonia lampras | | |
| Octopuses | Pinnoctopus cordiformis (common octopus), Octopus huttoni (small octopus) | | |
| | | | |

In OYS 7 (Tasman/Golden Bays), data on the bycatch of the 1994–2014 dredge surveys have been collected but not analysed, except for preliminary estimation of the 1998–2013 bycatch trajectories (Williams et al. 2014b). The surveys record the bycatch of other target species of scallops (*Pecten novaezelandiae*) and green-lipped mussels (*Perna canaliculus*), and various other non-target bycatch in nine categories (Williams et al. 2014b). Observation of the 2014 survey sampling identified a problem with the way these categorical bycatch data have been recorded which limits their utility (Williams et al. 2014a).

In OYS 7C, a dredge survey of oysters in Cloudy and Clifford Bays was conducted in 2006, and the survey skipper recorded qualitative comments on the bycatch of each tow, which included 'coral', 'sticks and seaweed', shells, volutes, 'red weed', horse mussels, shell with worm, small crabs, mussels, and scallop (Brown & Horn 2006).

In OYS 4 (Chatham Islands), data on the bycatch of a 2013 dredge survey of oysters off the north coast of Chatham Island were recorded (as estimated volumes of different bycatch categories) but not analysed (Williams et al. 2013).

5.3 Incidental catch (seabirds, mammals, and protected fish)

There is no known bycatch of seabirds, mammals or protected fish species from O. chilensis oyster fisheries.

5.4 Benthic interactions

There are a variety of benthic habitats in the different oyster fisheries areas, which generally occur either on coarse substrates usually found in areas of high natural disturbance (Foveaux Strait, Cloudy/Clifford Bays and the Chatham Islands) or on fine substrates typical of sheltered areas (Tasman Bay). Benthic habitats within the Foveaux Strait oyster fishery area were classified by Michael (2007) and comprise a variety of sand/gravel/shell flats and waves, rocky patch reef, and biogenic areas. Cranfield et al. (1999) referred to the latter as epifaunal reefs that he defined as "tidally-oriented, linear aggregations of patch reefs formed by the bryozoan Cinctipora elegans, cemented by encrusting bryozoans, ascidians, sponges and polychaetes". Cranfield et al.'s papers (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003) suggested that epifaunal reefs are oyster habitat, but Michael's reports (Michael 2007, 2010) state that commercial fishing for oysters is mainly based on sand, gravel, and shell habitats with little epifauna. In Foveaux Strait, commercial oyster dredging occurs within an area of about 1000 km² (although only a portion of this is dredged each year), which is about one-third of the overall OYU 5 stock area (Michael 2010). Habitats within the Cloudy/Clifford Bays and the Chatham Islands fisheries areas have not been defined. The benthic habitat within the Tasman Bay oyster fishery area is predominately mud, although to some extent this may have been affected by land-based sedimentation into the bay and homogenisation of the substrate by dredging and trawling (Brown 2012).

It is well known that fishing with mobile bottom contact gears such as dredges has impacts on benthic populations, communities, and their habitats (e.g., see Kaiser et al. 2006, Rice 2006). The effects are not uniform, but depend on at least: "the specific features of the seafloor habitats, including the natural disturbance regime; the species present; the type of gear used, the methods and timing of deployment of the gear, and the frequency with which a site is impacted by specific gears; and the history of human activities, especially past fishing, in the area of concern"

(Department of Fisheries and Oceans 2006). In New Zealand, the effects of oyster dredging on the benthos have been studied in Foveaux Strait (OYU 5) (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003, Michael 2007) and Tasman/Golden Bays (OYS 7) (Tuck et al. 2011). The results of these studies are summarised in the Aquatic Environment & Biodiversity Annual Review (Ministry for Primary Industries 2013a), and are consistent with the global literature: generally, with increasing fishing intensity there are decreases in the density and diversity of benthic communities and, especially, the density of emergent epifauna that provide structured habitat for other fauna.

The effects of dredging (Ministry for Primary Industries 2013a) may be more severe in sheltered areas (e.g., Tasman Bay) than in exposed areas (e.g., Foveaux Strait, Cloudy/Clifford Bays, Chatham Islands). Dredging damages epifauna, and erect, structured habitats, such as biogenic/epifaunal reefs, are the most sensitive to dredging disturbance. Dredging destabilises sediment/shell substrates, suspends sediments and increases water turbidity; the sensitivity of habitats to suspended sediments and their deposition probably varies depending on the prevailing natural flow regime, being greater in muddy sheltered areas than in high flow environments. Habitats disturbed by dredging tend to become simpler, more homogenous areas typically dominated by opportunistic species. Dredging generally results in reduced habitat structure and the loss of long-lived species.

For studies of the effects of oyster dredging in Foveaux Strait, interpretation of the authors differ (Ministry for Primary Industries 2013a): "Cranfield et al's papers (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003) concluded that dredging biogenic reefs for their oysters damages their structure, removes epifauna, and exposes associated sediments to resuspension such that, by 1998, none of the original bryozoan reefs remained. Michael (2007) concluded that there are no experimental estimates of the effect of dredging in the strait or on the cumulative effects of fishing or regeneration, that environmental drivers should be included in any assessment, and that the previous conclusions cannot be supported. The authors agree that biogenic bycatch in the fishery has declined over time in regularly-fished areas, that there may have been a reduction in biogenic reefs in the strait since the 1970s, and that simple biogenic reefs appear able to regenerate in areas that are no longer fished (dominated by byssally attached mussels or reefbuilding bryozoans). There is no consensus that reefs in Foveaux Strait were (or were not) extensive or dominated by the bryozoan *Cinctipora*."

Some areas of the Foveaux Strait (OYU 5) oyster fishery are also commercially fished (potted) for blue cod (*Parapercis colias*), and Cranfield et al. (2001) presented some evidence to suggest that dredged benthic habitats and blue cod densities regenerated in the absence of oyster dredging. Bottom trawling also occurs within the OYU 5 area, but there is little overlap with the main areas fished for oysters. In OYS 7, other benthic fisheries (e.g. bottom trawl, scallop, green-lipped mussel) occur and probably also interact with oysters and their habitats.

5.5 Other considerations

5.5.1 Spawning disruption

Fishing during spawning may disrupt spawning activity or success. In the Foveaux Strait fishery, the traditional harvesting period (1 March to 31 August) occurs after the main spring and summer peaks in oyster spawning activity (Jeffs & Hickman 2000). Fishing-induced damage to oysters incurred during the period before spawning could interrupt gamete maturation. Oyster fishing also targets high-density beds of oysters, which are disproportionately more important for fertilisation success during spawning.

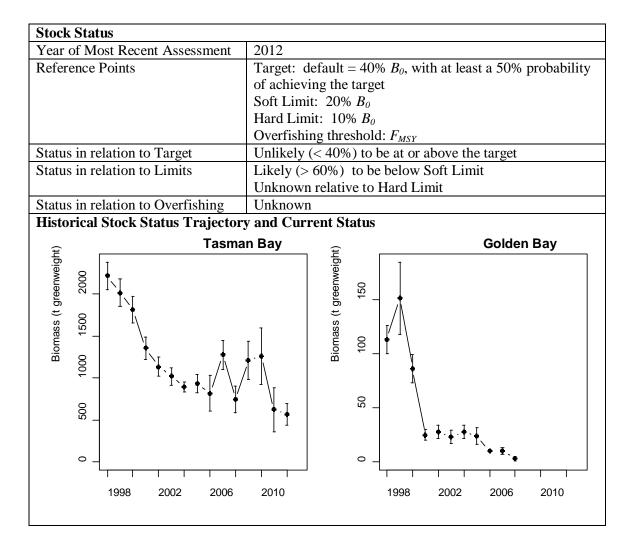
5.5.2 Habitat of particular significance for fisheries management

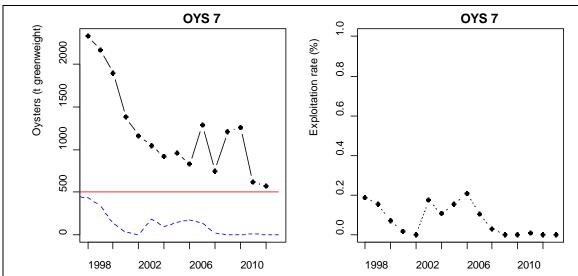
None currently identified.

6. STATUS OF THE STOCKS

Stock Structure Assumptions

Current management assumes that the Challenger (OYS 7) oyster fishery is separate from the other oyster fisheries (i.e., Foveaux Strait (OYU 5), Tory Channel, Cloudy and Clifford Bays (OYS 7C), and the Chatham Islands (OYS4)). The stock structure of OYS 7 is assumed to be a single biological stock, although the extent to which the populations in Tasman Bay, Golden Bay, and the Marlborough Sounds are separate reproductively or functionally is not known. Localised patches of oysters in commercial densities within the OYS 7 fishery are largely restricted to Tasman Bay, which is likely to be a single stock.





Top panel: Estimated (mean and c.v. of) recruited oyster biomass (t greenweight) in Tasman Bay and Golden Bay since 1998. Bottom left: Estimated recruited biomass (solid symbols and black line), TACC (solid red line), and reported landings (dashed blue line) in t greenweight for OYS 7 since 1998. Biomass estimates uncorrected for dredge efficiency; oysters were not surveyed in Golden Bay in 2009–12. Landings data sourced from QMRs for 1998 to 2001, and from MHRs for 2002 to present. Bottom right: Exploitation rate (catch to recruited biomass ratio) since 1998.

| Fishery and Stock Trends | | | | |
|---------------------------------|--|--|--|--|
| Trend in Biomass or Proxy | The current biomass of the OYS 7 stock is probably at its | | | |
| | lowest level since the CSEC survey time series started in | | | |
| | 1998. The estimated biomass of recruited oysters in Tasman | | | |
| | Bay decreased from over 2000 t in 1998 to less than 1000 t in | | | |
| | 2004, apparently fluctuated around that level until 2011, and | | | |
| | was an estimated 567 t in 2012. Recruited oyster biomass in | | | |
| | Golden Bay has shown a similar downturn, albeit with a | | | |
| | much more rapid decline between 1999 and 2001, followed | | | |
| | by a period of relative stability at a low level up to 2005, and | | | |
| | a gradual decline to a negligible level in 2008. No surveys | | | |
| | were undertaken in 2013 or 2014. | | | |
| Recent trend in Fishing | The exploitation rate on recruited oysters in OYS 7 was | | | |
| Intensity or Proxy | about 0.14 for the periods 1998–2000 and 2003–2007, but | | | |
| | was negligible in the periods 2001–02 and 2008–14. | | | |
| Other Abundance Indices | The abundance of pre-recruit oysters has declined at a similar | | | |
| T 1: 01 P1 | rate to the recruited abundance. | | | |
| Trends in Other Relevant | | | | |
| Indicator or Variables | - | | | |
| Projections and Prognosis | | | | |
| Stock Projections or Prognosis | No projections have been conducted. | | | |
| Probability of Current Catch or | Soft Limit: The TACC is higher than the maximum | | | |
| TACC causing Biomass to | estimates of CAY and MCY and catches at this level are | | | |
| remain below or to decline | Very Likely (> 90%) to cause the biomass to remain below | | | |
| below Limits | the Soft Limit in the near term | | | |
| | Hard Limit: Catches at the level of the TACC are also Likely | | | |
| | (> 60%) to cause the stock to drop below the Hard Limit in | | | |
| Dual-al-Titas of Comment C. (1 | the near term | | | |
| Probability of Current Catch or | TV-1 | | | |
| TACC causing Overfishing to | Unknown | | | |
| continue or to commence | | | | |

| Assessment Methodology and Evaluation | | | | | |
|--|--|--------------------------|--|--|--|
| Assessment Type | Level 2: Partial Quantitative Stock Assessment - annual random stratified dredge surveys | | | | |
| Assessment Method | Yields are estimated as a proportion of the survey biomass for a range of assumed values of natural mortality and with assumed dredge efficiency of 100%. | | | | |
| Assessment Dates | Latest assessment: 2012 | Next assessment: unknown | | | |
| Overall Assessment Quality | | | | | |
| Rank | 1 – High quality | | | | |
| Main data inputs (rank) | Biomass survey: 2012 | 1 – High quality | | | |
| Data not used (rank) | N/A | | | | |
| Changes to Model Structure and Assumptions | The natural mortality (<i>M</i>) values used in the yield calculations were restricted to the range 0.1 to 0.3. This was reduced from the previous range of 0.042 to 0.9 because the extreme values were considered very unlikely. | | | | |
| Major Sources of Uncertainty | Natural mortality (<i>M</i>) and dredge efficiency are poorly known but are integral parameters of the method used to estimate yield. | | | | |

Qualifying Comments

The OYS 7 dredge oyster fishery has a lack of dense aggregations of oysters (compared to Foveaux Strait); this is attributed to a scarcity of suitable settlement surface. Recruited biomass is being used as proxy for spawning biomass.

Other benthic fisheries (e.g., bottom trawl, scallop, green-lipped mussel) occur in OYS 7 and probably interact with oysters and their habitat.

The cause of the declines in these shellfish is unknown, but is probably associated with factors other than simply the magnitude of direct removals by fishing. It may be a combination of natural (e.g., oceanographic) and anthropogenic (e.g., indirect effects of fishing, land-based) factors.

Fishery Interactions

Bycatch data are collected routinely during the annual surveys. Bycatch can include scallops, green-lipped mussels, and a range of other benthic invertebrates. The bycatch of the fishery is likely to be similar to that of the survey.

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